

BOC Pension Scheme

Notification of change in circumstances



This form is for notifying BOC Pension Services of a change in your circumstances. You should complete it if you change:

- address
- name and/or marital status
- bank/building society details.



Please complete all relevant sections, sign and date the form and return it to the address on the back page.

Section 1: Your existing/previous details

Surname:

Title (e.g. Mr, Mrs, Dr):

Forename(s):

Sex: Male

Female

(DD / MM / YYYY)

National Insurance number:

Date of birth:

Marital status:

Address:

Postcode:

Daytime telephone number:

Email address:

Membership type: Active Member

Deferred Member

Pensioner

Section 2: Your new details

For a change of address:

Address:

Postcode:

Daytime telephone number:

For a change of name or marital status:

Surname:

Title (e.g. Mr, Mrs, Dr):

Forename(s):

Marital status:

The change is a result of:

Marriage

Civil Partnership

Divorce

Deed Poll

Important note: If your personal circumstances change, you may also want to change the beneficiary (or beneficiaries) of any lump sum payable in the event of your death. You can do this by completing an Expression of Wish form. Forms are available to download from bocpensions.co.uk or on request from BOC Pension Services.

For a change of bank/building society details:

This section is only for completion if you are in receipt of a pension from the BOC Pension Scheme.

Pension reference number (from payslip):

Name of bank/building society:

Address of bank/building society:

Postcode:

Account holder's name:

Sort code:

Account number:

Roll number (if applicable):

Section 3: Date of instruction

(Tick box or enter relevant date)

The change to my details should take effect immediately:

OR

(DD / MM / YYYY)

The change to my details is to take effect from a date in the future as indicated here:

Section 4: Authorisation

(DD / MM / YYYY)

Signed:

Date:

General Data Protection Regulation (GDPR)

I consent to my personal information (including any sensitive personal information) being held and processed by the Scheme Trustee, BOC Pension Services and any third party appointed for the effective running of the the Scheme. I understand that the Trustee and BOC Pension Services, and any third parties to whom they make the data available, will comply with the underlying principles of applicable data protection legislation, including the General Data Protection Regulation (EU) 2016/679.

If you want to know more about the data held which relates to you or the purposes for which it may be used, please refer to the data privacy statement provided separately to you, or alternatively please contact BOC Pension Services.

The Trustee may send you information about the Scheme to your work email address. If you leave employment, information may be sent to a different email address if you have provided one.

Legal note

The Trustee is not liable for any penalties arising as a result of any inaccurate information provided on this form, or any failure to provide relevant information.

Contact us

BOC Pension Services

The Priestley Centre, 10 Priestley Road, The Surrey Research Park,
Guildford, Surrey GU2 7XY, United Kingdom
Helpline 0800 096 3214, pensions.uk@boc.com

