

BOC Pension Scheme

Expression of wish form



This form is for notifying the Trustee of the BOC Pension Scheme (the Scheme) about who you would like to receive any lump sum payment in the event of your death.



Please complete in block capitals, sign and date the form and return it to BOC Pension Services.

General Data Protection Regulation (GDPR)

I consent to my personal information (including any sensitive personal information) being held and processed by the Scheme Trustee, BOC Pension Services and any third party appointed for the effective running of the the Scheme. I understand that the Trustee and BOC Pension Services, and any third parties to whom they make the data available, will comply with the underlying principles of applicable data protection legislation, including the General Data Protection Regulation (EU) 2016/679.

If you want to know more about the data held which relates to you or the purposes for which it may be used, please refer to the data privacy statement provided separately to you, or alternatively please contact BOC Pension Services. The Trustee may send you information about the Scheme to your work email address. If you leave employment, information may be sent to a different email address if you have provided one.

By signing this form you confirm that you have the explicit consent of the dependants whose Sensitive Personal Data you may reveal in completing this form.

Legal note

The Trustee is not liable for any penalties arising as a result of any inaccurate information provided on this form, or any failure to provide relevant information.

Section 1: Personal details (please use block capitals)

Surname:

Title (e.g. Mr, Mrs, Dr):

Forename(s):

Sex: Male

Female

(DD / MM / YYYY)

National Insurance number:

Date of birth:

Address:

Postcode:

Daytime telephone number:

Email address:

Section 2: Nominating your beneficiary/beneficiaries

While you are an eligible employee of the Company, a lump sum of four times your Final Earnings plus your personal contributions and interest will be payable if you die before retirement. As a Deferred Member or Pensioner, a lump sum **may** also be payable in the event of your death.

The Trustee will decide who should receive this lump sum. The Trustee will normally try to follow your wishes, provided they have been notified in writing beforehand. Please provide details below of your preferred recipient(s) of the lump sum death benefit.

Full name(s) and address(es)	Relationship to you (if any)	Proportion of benefit (e.g. 50%/half)

I understand that this notification does not restrict the absolute discretion of the Trustee under the Scheme Rules in awarding payment of such benefits.

I further understand that this form cancels any similar form that I may have submitted to BOC Pension Services.

Note: Nomination(s) may be altered at any time in the future by completing a new Expression of wish form. Forms are available to download from www.bocpensions.co.uk or on request from BOC Pension Services.

Section 3: Authorisation

Signed:

(DD / MM / YYYY)

Date:

Contact us

BOC Pension Services

The Priestley Centre, 10 Priestley Road, The Surrey Research Park,
Guildford, Surrey GU2 7XY, United Kingdom
Helpline 0800 096 3214, pensions.uk@boc.com

