

Application and Expression of Wish Form

This form is for notifying BOC Pension Services of whether you would like to join the Gist Limited Pension Scheme (the Gist Scheme), and for advising the Gist Scheme Trustee and the BOC Pension Scheme Trustee about who you would like to receive the lump sum payment in the event of your death.

Please complete all sections, ensuring that you sign and date the form, and return it to your local HR office by 18 March 2011.

Section 1: Personal details

Surname:	<input type="text"/>	Title (e.g. Mr, Mrs, Dr):	<input type="text"/>
Forename(s):	<input type="text"/>	Sex:	Male <input type="checkbox"/> Female <input type="checkbox"/>
National Insurance number:	<input type="text"/>	Date of birth:	<input type="text"/>
Current membership level (shown on payslip):	Level 1 <input type="checkbox"/> Level 2 <input type="checkbox"/>	I am paid:	Weekly <input type="checkbox"/> Monthly <input type="checkbox"/>
Work location:	<input type="text"/>	Daytime telephone number:	<input type="text"/>

Section 2: Membership and contribution instructions

(tick one box only)

I would like to join the Gist Scheme from 1 April 2011 as a **Level 2 member** and agree to be bound by the provisions of its Trust Deed and Rules as amended from time to time. I understand that my contribution rate will increase to:

- 6% of my Pensionable Earnings from 1 April 2011 to 31 March 2012;
- 7% of my Pensionable Earnings from 1 April 2012 to 31 March 2013;
- 8% of my Pensionable Earnings from 1 April 2013 onwards.

I would like to join the Gist Scheme from 1 April 2011 as a **Level 1 member** and agree to be bound by the provisions of its Trust Deed and Rules as amended from time to time. I understand that my contribution rate will increase to:

- 3.6% of my Pensionable Earnings from 1 April 2011 to 31 March 2012;
- 4.2% of my Pensionable Earnings from 1 April 2012 to 31 March 2013;
- 4.8% of my Pensionable Earnings from 1 April 2013 onwards.

I do not wish to join the Gist Scheme. I understand that neither myself nor my dependant(s) will build up any pension benefits from the BOC Pension Scheme or the Gist Scheme from 1 April 2011 and that I will not be able to join the Gist Scheme at a later date.

Section 3: Salary Exchange instructions

(tick one box only)

I would like to participate in Salary Exchange and agree to my salary being reduced by the member contribution rate that applies to me from time to time.

I do not want to participate in Salary Exchange – I understand that the member contribution rate that applies to me from time to time will be deducted from my Pensionable Earnings.

Section 4: Expression of Wish

This section is for notifying the Gist Scheme Trustee and the BOC Pension Scheme Trustee about who you would like to receive the lump sum payment in the event of your death.

While you are an eligible employee, a lump sum of four times your Final Earnings (broadly your last 12 months' uncapped Pensionable Earnings), plus your personal contributions and interest, will be paid if you die before retirement. The Gist Scheme Trustee and the BOC Pension Scheme Trustee (in relation to your personal contributions made to the BOC Pension Scheme before 1 April 2011) will decide who should receive this lump sum. The Gist Scheme Trustee and BOC Pension Scheme Trustee will normally try to follow your wishes, provided they have been notified in writing beforehand.

Please provide details below of your preferred recipient(s) of the lump sum death benefit.

Full name(s) and address(es)	Relationship to employee (if any)	Proportion of benefit (e.g. 50%/half)

I understand that this notification does not restrict the absolute discretion of the Gist Scheme Trustee (under the Gist Scheme Rules) and the BOC Pension Scheme Trustee (under the BOC Pension Scheme Rules) in awarding payment of such benefits. I further understand that this form cancels any similar form which I may have submitted to BOC Pension Services.

Note: Nomination(s) may be altered at any time in the future by completing a new Expression of Wish Form. Forms are available to download from the website at www.bocpensions.co.uk or on request from BOC Pension Services.

Data Protection Act 1998

I consent to any personal information (including any sensitive personal information) which is considered necessary or desirable to calculate and provide the benefits under the schemes being held and processed by the Gist Scheme Trustee, the BOC Pension Scheme Trustee and BOC Pension Services. I agree that this data may be made available to others (such as professional advisers and my employer) where it is considered necessary to do so. I understand that the Gist Scheme Trustee, the BOC Pension Scheme Trustee and BOC Pension Services, and any third parties to whom they make the data available will comply with the underlying principles of the Data Protection Act 1998.

If you want to know more about the data held which relates to you or the purposes for which it may be used, please contact BOC Pension Services.

Section 5: Authorisation

Signed:

Date:

You must complete and return the Application and Expression of Wish Form by 18 March 2011.

Contact details

BOC Pension Services
The Priestley Centre
10 Priestley Road
The Surrey Research Park
Guildford
Surrey GU2 7XY

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